

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 11, 2018



DOLLAR TREE, INC.

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction of incorporation)

0-25464
(Commission File Number)

26-2018846
(IRS Employer Identification No.)

500 Volvo Parkway
Chesapeake, Virginia 23320
(Address of principal executive offices) (Zip Code)

(757) 321-5000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

On July 12, 2018, Dollar Tree, Inc. issued a press release announcing the grand opening of its 23rd distribution center, located in Warrensburg, Missouri. A copy of the press release is attached to this Form 8-K as Exhibit 99.1 and is incorporated herein by this reference.

The information contained in this item is being furnished to the Securities and Exchange Commission. Such information shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934 or otherwise subject to the liabilities of that Section. The information shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press release dated July 12, 2018 issued by Dollar Tree, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DOLLAR TREE, INC.

Date: July 12, 2018

By: /s/ Kevin S. Wampler
Kevin S. Wampler
Chief Financial Officer

EXHIBITS

[Exhibit 99.1 - Press release dated July 12, 2018 issued by Dollar Tree, Inc.](#)



**DOLLAR TREE CELEBRATES THE GRAND OPENING OF ITS 23RD DISTRIBUTION CENTER,
LOCATED IN WARRENSBURG, MISSOURI**

CHESAPEAKE, Va. - July 12, 2018 - Dollar Tree, Inc. (NASDAQ: DLTR), North America's leading operator of discount variety stores, celebrated the grand opening of its 23rd distribution center in Warrensburg, Missouri yesterday with a ribbon cutting ceremony followed by a celebration with Dollar Tree's newest distribution center associates and their families, management and representatives from the local community.

"We are pleased to celebrate the grand opening of our new Warrensburg distribution center," stated Gary Philbin, President and Chief Executive Officer. "This facility represents a key component to supporting Dollar Tree's continued growth. We are proud to be able to create jobs in the western Missouri region and are appreciative of the partnerships and support provided by the State of Missouri, Johnson County and the City of Warrensburg."

The plans for the approximate \$110 million distribution center investment were announced in April 2017. The Warrensburg facility will service Dollar Tree's Midwestern U.S. stores across 11 states.

In 2017, Dollar Tree's distribution network shipped and received more than 1.7 billion cases of merchandise through their facilities. In order to continue to support their nearly 15,000 stores across the United States and 5 Canadian provinces, Dollar Tree also recently broke ground on its 24th distribution center in Morrow County, Ohio, scheduled to open in summer 2019. This new facility will be 1.2 million square feet and is expected to create 400 new jobs in the local community.

"There is tremendous opportunity ahead as we continue to grow our organization. This is a very exciting time for Dollar Tree," concluded Philbin.

About Dollar Tree, Inc.

Dollar Tree, a Fortune 200 Company, now operates more than 14,800 stores across 48 states and five Canadian provinces. Stores operate under the brands of Dollar Tree, Family Dollar and Dollar Tree Canada. To learn more about the Company, visit www.DollarTree.com.

Contact

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