

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 28, 2024



**DOLLAR TREE, INC.**  
(Exact name of registrant as specified in its charter)

**Virginia**  
(State or other jurisdiction of incorporation)

**0-25464**  
(Commission File Number)

**26-2018846**  
(IRS Employer Identification No.)

**500 Volvo Parkway**  
**Chesapeake, Virginia**  
(Address of principal executive offices)

**23320**  
(Zip Code)

**(757) 321-5000**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol(s)	Name of each exchange on which registered
Common Stock, par value \$.01 per share	DLTR	NASDAQ Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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**Item 7.01. Regulation FD Disclosure.**

On February 28, 2024, Dollar Tree, Inc. issued a press release regarding the company hosting its conference call for investors and analysts on Wednesday, March 13, 2024 at 8:00 a.m. (Eastern Time) to discuss financial results for the fourth quarter 2023 ended February 3, 2024. A copy of the press release is attached to this Form 8-K as Exhibit 99.1 and is incorporated herein by this reference.

The information contained in this item is being furnished to the Securities and Exchange Commission. Such information shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934 or otherwise subject to the liabilities of that Section. The information shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 [Press release, dated February 28, 2024, issued by Dollar Tree, Inc.](#)

104 The cover page from this Current Report on Form 8-K, formatted in Inline XBRL.

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### **DOLLAR TREE, INC.**

Date: February 28, 2024

By: /s/ Jeffrey A. Davis  
Jeffrey A. Davis  
Chief Financial Officer



**Dollar Tree, Inc. to Host Fourth Quarter Earnings Conference Call**

CHESAPEAKE, Va.--February 28, 2024--Dollar Tree, Inc. (NASDAQ: DLTR), will report financial results for the fourth quarter 2023 ended February 3, 2024, before the stock market opens on Wednesday, March 13, 2024, followed by a conference call for investors and analysts at 8:00 a.m. EST. Chairman and Chief Executive Officer Rick Dreiling and Chief Financial Officer Jeff Davis will discuss the company's results and lead a question-and-answer session.

**WHEN:** Wednesday, March 13, 2024  
8:00 a.m. Eastern Time

**DIAL-IN:** Please dial (877) 407-3943 or (201) 689-8855 at least 10 minutes prior to the scheduled start time.

**WEBCAST:** Available on the investor relations section of the company's website at  
<https://corporate.dollartree.com/investors/news-events/ir-calendar>.

**REPLAY:** A recorded version of the call will be accessible approximately three hours after the completion of the call by dialing (877) 660-6853 or (201) 612-7415 and entering the passcode 13744543. The replay will be available for seven days after the call.

**CONTACT:** Dollar Tree, Inc.  
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(757) 991-5645  
DLTR-E